

KAPLAN

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

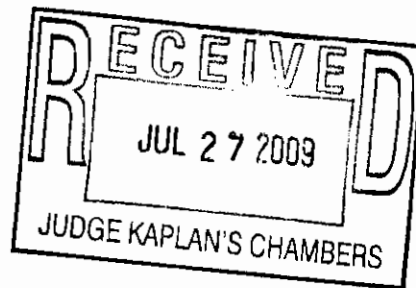
DEUTSCHE BANK TRUST COMPANY
AMERICAS, as Trustee and Securities
Intermediary,

Plaintiff,

- against -

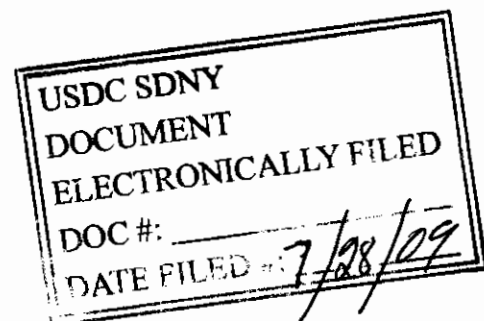
LACROSSE FINANCIAL PRODUCTS, LLC,
CEDE & CO., as Holder of certain Secured
Notes and nominee name of the Depository
Trust Company, AURELIUS CAPITAL
PARTNERS, LP, AURELIUS CAPITAL
MASTER, LTD., THE BANK OF N.T.
BUTTERFIELD & SON LIMITED, CLASS V
FUNDING II LTD., CLIFTON I CDO
LIMITED, DRESDNER KLEINWORT (a.k.a.
DRESDNER KLEINWORT LIMITED), IXIS
ABS CDO 3 LTD., LOGAN CDO III
LIMITED, MAGNETAR CONSTELLATION
MASTER FUND, LTD., MAGNETAR
CONSTELLATION MASTER FUND III,
LTD., MAGNETAR CONSTELLATION
FUND II, LTD., PALMER SQUARE 3
LIMITED, PASA FUNDING 2007-1, LTD.,
REVELSTOCK CDO I LTD., SILVER ELMS
CDO plc, UBS ABSOLUTE RETURN BOND
FUND, a fund of UBS Funds, Inc., UBS
GLOBAL BOND FUND, a fund of UBS
Funds, Inc., ZAIS OPPORTUNITY MASTER
FUND, LTD, and DOES 1 through 100,
owners of beneficial interests in the Secured
Notes,

Defendants.



Case No.: 1:08 CV 0955 (LAK)

ECF CASE



STIPULATION OF DISMISSAL OF PARTIES

IT IS HEREBY STIPULATED AND AGREED, by and among Interpleader

Plaintiff Deutsche Bank Trust Company Americas and Interpleader Defendants Bank of America,

N.A. ("BoA"); Revelstoke CDO I Limited ("Revelstoke"); UBS Absolute Return Bond Fund ("UBS Absolute"); and UBS Global Bond Fund ("UBS Global," and collectively with BoA, Revelstoke, and UBS Absolute, the "Noteholder Parties"), pursuant to Rule 41(a)(2) of the Federal Rules of Civil Procedure (the "Federal Rules") and Rule 77.1(a) of the Local Civil Rules for the United States District Court for the Southern District of New York, through their undersigned attorneys of record, as follows:

1. Each Noteholder Party hereby withdraws its opposition, if any, to the Motion by Interpleader Defendant LaCrosse Financial Products, LLC for Judgment on the Pleadings (Docket No. 93), filed with the Court on March 23, 2009.

2. Any and all of the claims of each Noteholder Party to the Disputed Funds in the Interpleader Escrow are hereby withdrawn and dismissed without prejudice, with each Noteholder Party bearing its own costs.¹

3. Upon the Court's "so ordering" of this Stipulation, each Noteholder Party is dismissed without prejudice from this action pursuant to Rule 41(a)(1) of the Federal Rules.

4. No further notice of this Stipulation to any person is required.

Dated: New York, New York
June __, 2009

¹ All capitalized terms used but not defined herein have the same meanings given to such terms in the Amended Interpleader Complaint, dated November 5, 2008 (Docket No. 70). "Disputed Funds" refers to Interest Proceeds and Principal Proceeds as those terms are defined in the Indenture.

STIPULATED & AGREED:

NIXON PEABODY LLP

By: 

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Deutsche Bank Trust Company
Americas*

**STRADLEY, RONON, STEVENS &
YOUNG, LLP**

By: 

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*Counsel for Interpleader Defendants
Bank of America, N.A., Revelstoke CDO I
Limited, UBS Absolute Return Bond Fund
and UBS Global Bond Fund*

SO ORDERED this 27 day of
July, 2009


Honorable Lewis A. Kaplan
United States District Judge